PTC INDUSTRIES

PTC INDUSTRIES LIMITED
Advanced Manufacturing & Technology Centre
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PRESS RELEASE · FINANCIAL RESULTS

QUARTER ENDED 30 JUNE 2026

PTC Industries Reports Strong Q1FY27 Performance; Strengthens Global Aerospace and Strategic Defence Manufacturing Platform

Q1FY27

TOTAL INCOME	EBITDA	PAT
up **83.0%** YoY	up **180.1%** YoY	up **466.2%** YoY

Lucknow, 15 August 2026: PTC Industries Limited ("PTC"), a leading Indian manufacturer of high-performance materials and precision-engineered components for critical aerospace and defence applications, announced financial results for the quarter ended 30 June 2026.

01 KEY FINANCIAL HIGHLIGHTS (CONSOLIDATED)

PARTICULARS (RS MN)	Q1FY27	Q1FY26	YOY
Total Income	1,971.1	1,077.1	**83.0%**
EBITDA	542.1	193.5	**180.1%**
EBITDA Margin %	27.5%	18.0%	954 bps
PAT	291.9	51.6	**466.2%**
PAT Margin %	14.8%	4.8%	1,002 bps

02 KEY FINANCIAL COMMENTARY

PTC Industries delivered a strong beginning to FY27, with consolidated growth supported by scaling advanced manufacturing programmes, execution across aerospace and defence applications, and increasing contribution from its integrated materials and components platform.

During the quarter, Aerolloy Technologies Limited ("ATL"), the wholly owned subsidiary of PTC Industries, continued to remain a key growth driver. Aerolloy reported Total Income of ₹742.7 million in Q1FY27, a growth of 466.4% YoY over ₹131.1 million in Q1FY26, with EBITDA of ₹334.2 million at an EBITDA Margin of 45.0%, and PAT of ₹220.8 million, a growth of 322.9% YoY. Trac Precision Solutions (UK), the group's precision-machining platform supporting high-value aerospace and industrial applications, reported Total Income of ₹714.0 million and EBITDA of ₹61.0 million in Q1FY27.

03 PERFORMANCE SUMMARY

Q1FY27 PERFORMANCE SUMMARY

TOTAL INCOME
Rs. **1,971.1** Mn, up 83.0% YoY

EBITDA
Rs. **542.1** Mn, up 180.1% YoY; EBITDA Margin at 27.5%

PROFIT AFTER TAX
Rs. **291.9** Mn, up 466.2% YoY; PAT Margin at 14.8%

BUSINESS-WISE · Q1FY27

AEROLLOY TECHNOLOGIES — TOTAL INCOME
Rs. **742.7** Mn, up 466.4% YoY

AEROLLOY TECHNOLOGIES — EBITDA & PAT
Rs. **334.2** Mn EBITDA (45.0% Margin); Rs. **220.8** Mn PAT

TRAC PRECISION SOLUTIONS (UK)
Rs. **714.0** Mn Total Income; Rs. **61.0** Mn EBITDA

Global Commercial Aerospace

Landmark agreement with Airbus for Titanium castings: Aerolloy Technologies Limited, a wholly owned subsidiary of PTC Industries Limited, signed a landmark agreement with Airbus for the development, qualification, industrialisation and future supply of titanium castings for the A320neo, A330neo and A350 aircraft programmes. The agreement strengthens Aerolloy's participation in global commercial aerospace supply chains and reflects the Company's integrated capabilities across titanium materials, precision castings, machining and inspection — delivering fully machined, ready-to-fit titanium castings through one integrated manufacturing route.

Defence Systems, Sub-systems and Design-led Key Orders

BrahMos Aerospace order: PTC Industries secured a landmark order from BrahMos Aerospace for the development, integration and supply of a strategic missile sub-system. The order marks the Company's entry into systems and sub-systems integration, strengthening its role in advanced defence and aerospace programmes.

ARDE, DRDO design and development order: PTC Industries received a design and development order from ARDE, DRDO for a Titanium Cradle for the 105mm Indian Light Weight Tank. The order represents an important milestone as it expands the Company's role from conventional build-to-print manufacturing to design-led development of mission-critical defence components.

Gun Factory Kanpur development order: PTC Industries received a development order from Gun Factory Kanpur for two major artillery gun components, further strengthening its position in India's indigenous defence manufacturing ecosystem. The order builds on the Company's experience in advanced artillery applications, including the M777 ultra-lightweight howitzer programme.

Strategic Engagement and Workforce Development

Ministry of Defence leadership visit to Strategic Materials Technology Complex: PTC Industries and Aerolloy Technologies hosted senior leadership from the Ministry of Defence's Acquisition Wing at the Strategic Materials Technology Complex in Lucknow. The visit highlighted the strategic relevance of the Company's integrated titanium and superalloy ecosystem and its role in strengthening India's aerospace and defence materials capability.

PM-VBRY ceremony and formal workforce creation: Employees of PTC Industries and Aerolloy Technologies were among the beneficiaries recognised under the Pradhan Mantri Viksit Bharat Rozgar Yojana. The milestone reflects the Company's commitment to formal employment generation, workforce development and specialised talent creation for advanced manufacturing.

Recognition and Strategic Positioning

2025 Burgundy Private Hurun India 500: PTC Industries was recognised among India's 500 most valuable companies in the 2025 Burgundy Private Hurun India 500, reflecting its evolution into an integrated advanced materials and components platform serving critical aerospace, defence and strategic sectors.

Integrated Manufacturing and Strategic Materials Capability

Building the integrated platform: Through Aerolloy Technologies Limited, PTC is building capabilities across titanium and superalloy materials, precision castings, forgings and machined components. These developments strengthen the Company's position across materials, metallurgy, manufacturing, machining, quality and execution.

SPEAKING ON THE PERFORMANCE, MR. SACHIN AGARWAL, CHAIRMAN & MANAGING DIRECTOR, SAID

Q1FY27 marks a strong start to the year and reflects the progress we are making in scaling PTC Industries as an integrated advanced manufacturing platform for aerospace, defence and strategic applications. Our consolidated performance improved significantly during the quarter, with strong growth in income and profitability and meaningful expansion in margins. Importantly, Aerolloy continued to emerge as a key growth driver, demonstrating the operating leverage beginning to come through from the capabilities and investments we have built over the past several years.

The quarter and the subsequent period were equally significant strategically. Our landmark agreement with Airbus expands our participation in global commercial aerospace supply chains, while the programmes with BrahMos Aerospace, ARDE-DRDO and Gun Factory Kanpur extend PTC's role beyond precision manufacturing into design-led development, systems and sub-systems for mission-critical defence applications. These are important steps in the evolution of the Company and validate the depth of the integrated materials, metallurgy and manufacturing platform we are creating.

As these capabilities mature and programmes progress through qualification, industrialisation and scale-up, our focus remains on disciplined execution and sustainable growth. We intend to continue strengthening India's sovereign capabilities in critical materials, aerospace and defence manufacturing, while building an increasingly globally relevant enterprise and creating enduring value for our stakeholders."

Mr. Sachin Agarwal · Chairman & Managing Director, PTC Industries

05 ABOUT PTC INDUSTRIES

PTC Industries Limited has over six decades of experience in manufacturing precision metal components and strategic materials for critical applications. Through its wholly owned subsidiary Aerolloy Technologies Limited, the group manufactures Titanium and Superalloy castings and materials for aerospace and defence applications in India and globally.

PTC is making a multi-million-dollar investment to establish a fully integrated Titanium and Superalloy manufacturing ecosystem at its new facility in the Lucknow node of the Uttar Pradesh Defence Industrial Corridor.

THE FACILITY WILL HOUSE

- A Titanium and Superalloy mill producing aerospace-grade ingots, billets, bars, plates, and sheets, and
- A state-of-the-art precision casting facility, creating one of the most advanced end-to-end manufacturing platforms for strategic materials in the country.

06 FOR MORE INFORMATION, PLEASE CONTACT

COMPANY

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